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**CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED**

**中國飛機租賃集團控股有限公司**

*(Incorporated under the laws of the Cayman Islands with limited liability)*

**(Stock code: 1848)**

**CONNECTED TRANSACTION**  
**SETTLEMENT OF REPURCHASE OF CONVERTIBLE BONDS**

Reference is made to the announcement of the Company dated 8 May 2017 (the “**May Announcement**”) in relation to the proposed repurchase by the Company of the Relevant Convertible Bonds in the aggregate principal amount of HK\$155,160,000 from China Everbright (the “**Convertible Bonds Repurchase**”). Capitalised terms used in this announcement shall, unless the context otherwise requires, have the meanings set out in the May Announcement.

Closing of the Convertible Bonds Repurchase took place on 15 May 2017 and accordingly, HK\$155,160,000 in aggregate principal amount of the Relevant Convertible Bonds has been repurchased by the Company.

By order of the Board  
**China Aircraft Leasing Group Holdings Limited**  
**POON HO MAN**  
*Executive Director and*  
*Chief Executive Officer*

Hong Kong, 15 May 2017

*As at the date of this announcement, (i) the Executive Directors are Mr. CHEN Shuang, Mr. POON Ho Man and Ms. LIU Wanting; (ii) the Non-executive Directors are Mr. TANG Chi Chun, Mr. GUO Zibin and Ms. CHEN Chia-Ling; and (iii) the Independent Non-executive Directors are Mr. FAN Yan Hok, Philip, Mr. NIEN Van Jin, Robert, Mr. CHEOK Albert Saychuan and Mr. CHOW Kwong Fai, Edward, JP.*