

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	_28/	02/2017							
o : Hong Kong Exchanges and Clearing Limited									
Name of Issuer China Aircraft Leasing Group Holdings Limited									
Date Submitted 2	Date Submitted 2 March 2017								
I. Movements in Authorised St	nare Capital								
1. Ordinary Shares									
(1) Stock code : <u>1848</u>	Description :	Ordinary	Shares						
		of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding	month <u>10,0</u>	00,000,000	HK\$0.10	HK\$1,000,000,000					
Increase/(decrease)		-		-					
Balance at close of the month	10,0	00,000,000	HK\$0.10	HK\$1,000,000,000					
(2) Stock code : N/A	Description :								
		of ordinary shares	Par value (State currency)	capital					
Balance at close of preceding	month								
Increase/(decrease)									
Balance at close of the month									

Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	669,900,640	N/A	N/A	N/A		
Increase/ (decrease) during the month	99,500	N/A	N/A	N/A		
Balance at close of the month	670,000,140	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Snare Options (und Particulars of share	or onaro opi	1011 0011011100 (<u> </u>		No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant
approval date		Movement du	ring the month		pursuant thereto	thereto as at close o
(dd/mm/yyyy) and					•	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option Scheme adopted						
on 23/06/2014						
Ordinary shares	-	-	_	91,800	-	6,514,340
(Note 1)						(Remark (1))
2. Doct IDO						
2. Post-IPO Share Option						
Scheme adopted						
on 23/06/2014						
Date of grant:						
02/09/2014						
Exercise price:						
HK\$6.38		16 500		112 200	16 500	1 700 000
Ordinary shares	<u>-</u>	16,500		112,200	16,500	1,786,900
(Note 1)						(Remark (1))
3. Post-IPO						
Share Option						
Scheme adopted						
on 23/06/2014 Date of grant:						
22/07/2016						
Exercise price:						
HK\$8.8						
Ordinary shares	-	83,000	-	-	83,000	25,957,000
(Note 1)						(Remark (1))
			Total A. (Ord	•	99,500	
			(Prefei	rence shares)	N/A	
				(Other class)	N/A	
otal funds raised dur	_	from exercise of		70.00		
ptions (State current	Cy)		HK\$835,6	70.00		_

Warrants to Issue Shares of the	e Issuer which a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(, ,	/	•			
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A			•			
						_
Stock and (if listed)						
Class of shares			•			
issuable (Note 1)			:			
Subscription price EGM approval date						
(if applicable)						
	(/ /)	•			
4. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	(Ordina	ry shares)	N/A	
		TOTAL E		ce shares)	N/A	_
				ther class)	N/A	_
			`	· 		_

Convertibles (i.e. Convertible	e into Shares of	the Issuer whic	n are to be List	ted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds unde	<u>r</u>					
Specific Mandate						
		210 200 000	NIII	210 200 000	NIII	07 510 600
Stock code (if listed)	HK\$ N/A	310,320,000	NIL NIL	310,320,000	NIL	27,510,638
Class of shares						
issuable (Note 1)	Ordinary Share					
	Initially at HK\$11	1.28				
Subscription price EGM approval date	per share					
(if applicable)						
(dd/mm/yyyy))	(19/05/2015)	<u> </u>				
2. N/A	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /))				
3. N/A						
Otes de la code ('Cl'ates d'						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)	1				
4. N/A		<u>· </u>				
						
	<u> </u>					
				.,	- <u></u> -	
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)	<u>'</u>	Total C. (Ordin	ary shares)	NIL	
				nce shares)	N/A	_
			(0	Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options	(other than under Share Option Schemes)		
if appli	articulars including EGM approval date (dd/mm/yyyy), cable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/	Ά		
-			
	shares (Note 1)		
	Shares (Note 1)		
2. <u>N</u> /	'A		
-	shares (Note 1)		
	Silates (Note 1)		,
3. <u>N</u> /	'A		
	shares (Note 1)		
-			
-	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(Other class)	1 1// 1	

Ot	her Movements	in Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
			issuable (Note 1)				
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At State price: currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		,	EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares				
		At State	issuable (Note 1) Issue and allotment	(/ /)		
3.	Placing	price: currency	date: (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(33,,,,,,,,,			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			V "JJJJ/			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At State price : currency——	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
						N/A	<u>N/A</u>
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/)		N/A
			Class of shares				
7.	Redemption of shares		redeemed (Note 1) Redemption date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At State price : currency——	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A

Type of Issue	No. of new shares of issuer shares of issued during issuer which the month may be pursuant issued thereto pursuant thereto as a close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A
10. Other At State (Please specify) price : currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	99,500
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks	(if	anv	١:

(1) The figure disclosed in "Share Options" of Section III "Details of Movements in Issued Share Capital" represents the number of new shares of our company which may be issued pursuant to the exercise of all outstanding share options under the Share Option Schemes as at close of the month.

Submit	tted by:TAI Bik Yin
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.