日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/11/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Aircraft Leasing Group Holdings Limited	
Date Submitted	2 December 2016	

I. Movements in Authorised Share Capital

1. Ordinary Shares									
(1) Stock code : <u>1848</u> Descrip	otion : Ordinary	Shares							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>						
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000						
Increase/(decrease)									
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000						
(2) Stock code : <u>N/A</u> Descrip	otion :								
	No. of ordinary shares	Par value (State currency)	capital						
Balance at close of preceding month									
Increase/(decrease)									
Balance at close of the month									

2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	preceding	g month			
Increase/(decrease)	_			
Balance at close of	the month	י <u>–</u>			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	precedin	g month			
Increase/(decrease	e)	_			
Balance at close of	the mon	th _			

Total authorised share capital at the end of the month (State currency):

HK\$1,000,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	669,834,640	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	66,000	N/A	N/A	N/A		
Balance at close of the month	669,900,640	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

articulars of share option scheme					No. of new shares of issuer issued	No. of new shares of issuer which may be
including EGM					during the month	issued pursuant
approval date		Movement du	ring the month		pursuant thereto	thereto as at close of
dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share Option						
Scheme adopted						
on 23/06/2014						
Ordinary shares	-	-	-	-	-	6,606,140
(Note 1)						(Remark (1))
2. Post-IPO Share Option Scheme adopted on 23/06/2014 Date of grant: 02/09/2014 Exercise price: HK\$6.38 Ordinary shares (Note 1) 3. Post-IPO Share Option Scheme adopted on 23/06/2014	_	66,000	_			1,915,600 (Remark (1))
Date of grant: 22/07/2016 Exercise price: HK\$8.8 Ordinary shares						26,040,000
·	-	-	-		-	
(Note 1)			T · · · · · · · ·		66.000	(Remark (1))
			Total A. (Ord	-	66,000	
			•	ence shares)	N/A	
				(Other class)	N/A	
tal funds raised dur	ing the month	from exercise o	of			
otions (State currend	cv)		HK\$421,0	80.00		

Warrants to Issue Shares of the	e Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece moi	se of eding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date							
(if applicable)	()))					
(dd/mm/yyyy) 2. N/A	(/ /)					
<u>2. N/A</u>							
(/ /) Stock code (if listed)							
Class of shares							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A							
							<u> </u>
Stock code (if listed) Class of shares							
issuable (Note 1)							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A		/					
(/ /)							
Stock code (if listed) Class of shares							
incurable (Nate 1)							
Subscription price							
EGM approval date							
(if applicable)	())	``					
(dd/mm/yyyy)	(/ /)					
			Total B.	(Ordina	ary shares)	N/A	
					ce shares)	N/A	_
				(O	ther class)	N/A	-
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Convertibles (i.e. Convertibl	e into Shares of t Currency of amount outstanding	he Issuer whic Amount at close of preceding month	h are to be List Converted during the month	ed) Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds unde	er					
Specific Mandate						
	HK\$	310,320,000	NIL	310,320,000	NIL	27,510,63
Stock code (if listed)	N/A					
Class of shares	Ordinary Share	S				
issuable (Note 1)	Initially at HK\$11					
Subscription price	per share	.20				
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(19/05/2015)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price _ EGM approval date (if applicable) (dd/mm/yyyy) _ 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Fotal C. (Ordina		NIL	_
				ice shares))ther class)	N/A N/A	-

Any Optio	other Agreements or Arrangements to Issue Shares of the Issue ons (other than under Share Option Schemes)	er which are to be Liste	ed, including
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:		the month
1.	N/A		
	shares (Note 1)		
2.	N/A		
	(/ /)		
	shares (Note 1)		
~	N1/A		
3.	N/A		
	(/ /)		
	shares (Note 1)		
.	Total D. (Ordinary shares)	N/A	
· ·	(Preference shares)	N/A N/A	
· ·	(Other class)	N/A	

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Type of Issue Infolution Type of Issue At Class of shares		ner Movements	in Issued	Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue At price : currency Issue and allotment (///) 1. Rights issue At price : currency Issue and allotment (///) EGM approval date: (///) (dd/mm/yyyy) N/A N/A 2. Open offer At state price : currency Issue and allotment (///) N/A 2. Open offer At state price : currency Issue and allotment (///) N/A N/A 3. Placing At price : currency Issue and allotment (///) N/A N/A 3. Placing At price : currency Issue and allotment (///) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) N/A N/A N/A 4. Bonus issue Class of shares issuable (Note 1) N/A N/A N/A 4. Bonus issue Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) 4. Bonus issue Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///)		Type of Issue								month
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(dd/mm/yyyy) N/A N/A N/A N/A N/A Issue and allotment (d/mm/yyyy	1.	Rights issue				(/ /)		
2. Open offer At State					EGM approval date: (dd/mm/yyyy)	()		
2. Open offer At State price : currency Issue and allotment date : (d/mm/yyyy) (/ /) date : (dd/mm/yyyy) 2. Open offer At Currency Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) 3. Placing At Price : State price : currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State price : currency Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) N/A N/A EGM approval date: (dd/mm/yyyy) Issue and allotment (/ /) date : (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (/) date : (dd/mm/yyyy) EGM approval date: (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /) (/) date : (/ /))									<u> </u>	<u> </u>
2. Open offer At State price : currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A 3. Placing At State price : currency Class of shares issuable (Note 1) N/A N/A 3. Placing At State price : currency Issue and allotment date : (dd/mm/yyyy) (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) Issue and allotment date : (dd/mm/yyyy)										
2. Open olief price : currency date : (d/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) SeGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A			۸+	State		(, ,)		
3. Placing At State State Issue and allotment (/ /) 3. Placing At State Issue and allotment (/ /) GM approval date: (/ /) Issue and allotment (/ /) Image: State State Issue and allotment (/ /) Image: State Image: State Image: State Image: State Image: Sta	2.	Open offer				(, ,	,		
N/A N/A Issue and allotment (// /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and al					EGM approval date:	()		
3. Placing At State price : currency Issue and allotment (// /) date : (dd/mm/yyyy) Bonus issue At State currency Issue and allotment (// /) date : (dd/mm/yyyy) EGM approval date: N/A N/A Image: N/A N/A N/A Image: N/A Image: N/A Image: N/A <t< td=""><td></td><td></td><td></td><td></td><td>(dammiyyyy)</td><td></td><td></td><td></td><td>N/A</td><td><u> </u></td></t<>					(dammiyyyy)				N/A	<u> </u>
3. Placing At State price : currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) M/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /)										
(dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A	3.	Placing				()		
N/A N/A N/A N/A N/A N/A					EGM approval date:	()		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)					(dd/mm/yyyy)				N/A	N/A
4. Bonus issue Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)										
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	()		
<u>N/A</u> <u>N/A</u>					EGM approval date:	(/ /)		
									N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
6.	Repurchase of shares			Class of shares repurchased <i>(Note</i> <i>1)</i> Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			/		N/A	N/A
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/)	N/A	N/A
8.	Consideration issue	At price :	State currency ——	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/	/)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u> N/A</u>	N/A
10.	Other At State (Please specify) price : currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
			rdinary s erence s (Other	shares	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	66,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I Capital").)	ssued Share

Remarks (if any):

(1) The figure disclosed in "Share Options" of Section III "Details of Movements in Issued Share Capital" represents the number of new shares of our company which may be issued pursuant to the exercise of all outstanding share options under the Share Option Schemes as at close of the month.

Submitted by: _____ TAI Bik Yin

Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.