

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	aring Limited		
	na Aircraft Leasing Group	p Holdings Li	mited
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			,
(1) Stock code : <u>1848</u> Des	scription: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$ 0.10	HK\$1,000,000,000
Increase/(decrease)	<u> </u>		
Balance at close of the month	10,000,000,000	HK\$ 0.10	HK\$1,000,000,000
(2) Stock code : <u>N/A</u> Des	scription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	·		
Increase/(decrease)			
Balance at close of the month			

31/12/2015

Stock code:	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mo	onth		
Increase/(decrease	se)		-	
Balance at close	of the month			
3. Other Classes	of Shares			
3. Other Classes				
Stock code:		Description :		
		Description : No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code:		No. of other classes of shares	(State	capital
Stock code:	N/A of preceding mo	No. of other classes of shares	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	605,890,800	N/A	N/A	N/A
preceding monui	003,890,800	IN/A	N/A	N/A
Increase/ (decrease)				
during the month	33,000	N/A	N/A	N/A
Balance at close of the				
month	605,923,800	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO **Share Option** Scheme (23 /06 /2014) Ordinary shares 23,028,000 (*Note 1*) (Please refer to Remarks 2. Post-IPO Share Option Scheme (23 /06/2014) Ordinary shares 33,000 24,748,000 (*Note 1*) (Please refer to Remarks) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) 33,000 (Preference shares) N/A (Other class) Total funds raised during the month from exercise of options (State currency) HK\$210,540.00

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mon	during	the at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		- 			-
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	- -				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		_ _			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	-				
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Ta	otal B. (Ordinary shares)	N/A	
	IC		reference shares)	N/A	-
		`	(Other class)	N/A	- -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds under General Mandate HK\$ 504,270,000 NIL 504,270,000 NIL 44,704,786 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Initially at HK\$11.28 Subscription price per share EGM approval date (if applicable) (dd/mm/yyyy)) 2. Convertible Bonds under Specific Mandate HK\$ 387,900,0<u>00</u> NIL 387,900,000 NIL 34,388,297 Stock code (if listed) N/AClass of shares issuable (Note 1) **Ordinary Shares** Initially at HK\$11.28 Subscription price per share EGM approval date (if applicable) (dd/mm/yyyy) (19/05/2015) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) **NIL** N/A (Preference shares) N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), as at close of the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total D. (Ordinary shares) N/AN/A (Preference shares) (Other class) N/A

	Type of Issue	·				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
		Q	(Note 1)	(/ /	,		
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /	,		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(uu/IIIII/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend								
Class of shares								
Class of shares repurchase of shares Cancellation date (/ /)	5.	Scrip dividend	At price : State currency —		(/ /)		
Cancellation date : (/ /)					(/ /)	N/A	N/A
Shares								
Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares (dd/mm/yyyy) 8. Consideration issue At price : State currency Class of shares issuable (Note 1) 8. Consideration issue At price : State currency State (dd/mm/yyyy) 8. Consideration issue At price : State currency Class of shares issuable (Note 1) 9. Class of shares issuable (Note 1) 1. Sue and allotment (/ /) 1. Sue and allotment (/ /)	6.				(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(/ /)	N/A	N/A
redeemed (Note 1) Redemption of shares Redemption date: (/ /) EGM approval date: (/ /) N/A N/A Class of shares issuable (/ /) (Note 1) State (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) grademed (Note 1)							17/11	17/11
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
Class of shares issuable	7.				(/ /)		
Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(/ /)	N/A	N/A
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)							17/11	10/11
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			(/ /)		
					(/ /)		
1				••••			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue			iss d	lo. of new shares of suer issued luring the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
					N/A	N/A
			Class of shares issuable(Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
			Total E. (Ordinary sh (Preference sh (Other o	nares)	N/A	- - -
То	otal increase / (decreas	e) in ordinary shares durin	g the month (i.e. Total of A to E):	(1)	33,000	
				(2)	N/A N/A	
		-	ring the month (i.e. Total of A to E):			
To	otal increase / (decreas	e) in other classes of share	es during the month (i.e. Total of A to E):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

The figure disclosed in "Share Options" of Section III "Details of Movements in Issued Share Capital" represents the number of new shares of our company which may be issued pursuant to the exercise of all outstanding share options under the Share Option Schemes as at close of the month. Submitted by: TAI Bik Yin
exercise of all outstanding share options under the Share Option Schemes as at close of the month.
month.
Submitted by: TAI Bik Yin
Submitted by: TAI Rik Vin
Submitted by: 1711 Dik 1111
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.