

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/04/2016							
To : Hong Kong Exchanges	and Clea	ring Limited							
Name of Issuer									
Date Submitted	4 May 2	016							
I. Movements in Authorised	Share Ca	apital							
1. Ordinary Shares									
(1) Stock code : <u>1848</u>	Descrip	otion: Ordinary	Shares						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of precedir	ng month	10,000,000,000	HK\$0.10	HK\$1,000,000,000					
Increase/(decrease)		<u>-</u>							
Balance at close of the mon	th	10,000,000,000	HK\$0.10	HK\$1,000,000,000					
(2) Stock code : N/A	Descrip	otion :							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of precedir	ng month								
Increase/(decrease)									
Balance at close of the mon	th								

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_		- <u> </u>	
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the encurrency):	nd of the month		\$1,000,000,000

currency):

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	615,923,800	N/A	N/A	N/A
Increase/ (decrease) during the month	465,300	N/A	N/A	N/A
Balance at close of the month	616,389,100	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise

of options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO Share Option Scheme (23/06/2014)Ordinary shares 240,900 240,900 12,783,080 (Note 1) (Please refer to Remarks) 2. Post-IPO Share Option Scheme (23/06/2014) Ordinary shares 224,400 34,000 224,400 24,188,600 (Note 1) (Please refer to Remarks) 3. N/A shares (Note 1) Total A. (Ordinary shares) 465,300 (Preference shares) N/A N/A (Other class)

US\$42,639.30 (Pre-IPO Share Option)

HK\$1,431,672.00 (Post-IPO Share Option)

Warrants to Issue Shares of the	e Issuer which	n are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			_			
(if applicable)	, , ,					
(dd/mm/yyyy) 2. N/A	( / /	)	_			
2. IN/A						
( / / )				·		
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
3. N/A			_			
( / / ) Stock code (if listed)						
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)	( / /	)				
4. N/A						
( / / )				· <del></del>		_
Stock code (if listed) Class of shares						
Subscription price			<del>-</del>			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
		Total	B. (Ordina	ary shares)	N/A	
			(Preferen	ice shares)	N/A	_ _
			(C	ther class)	N/A	

Class and description  1. Convertibles (i.e. Convertible)	Currency of amount outstanding	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
General Mandate						
Stock code (if listed)	HK\$	504,270,000	NIL NIL	504,270,000	NIL	44,704,786
Class of shares						
issuable (Note 1)	Ordinary Share					
Cubaculatian aviac	Initially at HK\$11	.28				
Subscription price _ EGM approval date	per share					
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. Convertible Bonds unde	<u>er</u>					
Specific Mandate						
	 НК\$	387,900,000	) NIL	387,900,000	NIL	34,388,297
Stock code (if listed)	N/A					
Class of shares	Ordinary Share	s				
issuable (Note 1)	Initially at HK\$11	.28				
Subscription price _	per share					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(19/05/2015)					
3. N/A	(					
Stock code (if listed)	<del></del>					
Class of shares						
issuable (Note 1)						
Subscription price _ EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
=						
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Tatal O (O:::":	- w . olo o :: \	NIII	
			Total C. (Ordina	ary shares) nce shares)	NIL N/A	_
				Other class)	N/A	_
			(C	o. olass)	1 4/ / 1	<u></u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	( / / ) shares (Note 1)		
2.	N/A ( / / ) shares (Note 1)		
3.	N/A ( / / )		
	Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	. , , , , , , , , , , , , , , , , , , ,			Class of shares				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
0	Onen effer	A+	State	Issue and allotment	( / /	)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				, , , , , ,			N/A	<u>N/A</u>
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Olaca				
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	<b>N1/A</b>
							N/A	N/A
1								

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)		/			
				EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A

Type of Issue		shares issuer issued during the month pursual thereto	of shares of issuer which may be he issued pursuant thereto as at
	Class of sharesissuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
	EGM approval date: ( / / (dd/mm/yyyy)	) N//	A N/A
			3 1973
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
	EGM approval date: ( / / (dd/mm/yyyy)	) N/,	A N/A
	Total E. (Ordinary sha (Preference sha (Other c	ares) N/A	<u> </u>
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E):	(1)	465,300
		(2)	N/A
Total increase / (decrease) in preference shares	E):	N/A	

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

Capital").)

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share"

Remarks (if any): The figure displaced in "Share Ontions" of Section III "Details of Mayaments in Jacuard Share
The figure disclosed in "Share Options" of Section III "Details of Movements in Issued Share
Capital" represents the number of new shares of our company which may be issued pursuant
to the exercise of all outstanding share options under the Share Option Schemes as at close
of the month.
Submitted by: TAI Bik Yin
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.