

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/07/2017		
To : Hong Kong Exchanges a	nd Clea	ring Limited		
Name of Issuer	China Ai	rcraft Leasing Gro	up Holdings	Limited
Date Submitted	1 Augus	t 2017		
I. Movements in Authorised S	hare Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>1848</u>	Descrip	otion : Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)		-		-
Balance at close of the month	1	10,000,000,000	HK\$0.10	HK\$1,000,000,000
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month	١ .			

Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month		_	

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	677,337,560	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	677,337,560	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares	No. of new shares o
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant
approval date		Movement dur	ing the month		pursuant thereto	thereto as at close o
dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option Scheme adopted						
on 23/06/2014						
Ordinary shares	-	-	-	-	-	4,020
(Note 1)						(Remark (1))
						(//6///6///(_//
2. Post-IPO						
Share Option						
Scheme adopted						
on 23/06/2014						
Date of grant:						
02/09/2014 Exercise price:						
HK\$6.38						
Ordinary shares	-	-	-	-	-	1,041,800
(Note 1)						(Remark (1))
3. Post-IPO						
Share Option						
Scheme adopted						
on 23/06/2014						
Date of grant:						
22/07/2016 Exercise price:						
HK\$8.8						
Ordinary shares	-	-	-	-	-	25,875,000
(Note 1)						(Remark (1))
			Total A. (Ordi	nary shares)	NIL	
				ence shares)	N/A	
			•	Other class)	N/A	
otal funds raised dur	ing the month	from exercise o	f			
ptions (State current	_		NIL			

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	(\				
(dd/mm/yyyy) 2. N/A	(/ /)				
2.19/7						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			•			
	(/ /)				
4. N/A						
(/ /)		<u> </u>		·		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /	1				
(GG/11111/yyyy)	(/ /	/				
		Total E		ry shares)	N/A	-
				ce shares)	N/A N/A	-
			(0)	ther class)	IN/A	<u>-</u>

Convertibles (i.e. Convertible	into Shares of t	the Issuer which	າ are to be List	ted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds under	<u>r</u>					
Specific Mandate	<u>—</u>					
	— HK\$	155,160,000	NIL	155,160,000	NIL	13,755,319
Stock code (if listed)	N/A	133,100,000	INIL	133,100,000	INIL	13,733,319
Class of shares	Ordinary Share					
issuable (Note 1)	•					
Subscription price	Initially at HK\$11 per share	.28				
EGM approval date	per snare					
(if applicable)						
(dd/mm/yyyy))	(19/05/2015)					
2. N/A	<u> </u>					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ / _)					
	_ _ 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)	, , , , , , , , , , , , , , , , , , ,					
(dd/mm/yyyy)	(/ / /)	Т		ary shares) nce shares) Other class)	NIL N/A N/A	-
			(C	Julier class)	IN/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than dider onare Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2 N/A		
2. <u>N/A</u>		
abarca (Nata 1)		
shares (Note 1)		
3. N/A		
-		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otl	her Movements ir	n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At State price: currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At State price : currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At State price : currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(22			<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	•		/)	N/A	N/A
				Class of shares redeemed (Note 1)						
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
8.	Consideration issue	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares				
	issuable (Note 1)				
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)			N/A	N/A
	Class of shares issuable (Note 1)				
10. Other At State (Please specify) price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Total E. (O	rdinary sł	ares	s) N/A	
		erence sh (Other	nares	s) N/A	- -
Total increase / (decrease) in ordinary share	es during the month (i.e.	Total of A	to E	Ξ): (1)	NIL
				(2)	N/A
Total increase / (decrease) in preference sha	ares during the month (i	.e. Total o	of A t	o E):	N/A
Total increase / (decrease) in other classes E):	of shares during the mo	nth (i.e. T	otal	of A to	N/A
(These figures should be the same as the re Capital").)	elevant figures under II a	above ("M	lovei	ments in Issued S	Share

Remarks (if an	y):				
Capital" rep	disclosed in "Share or coresents the number of all outstanding shapes"	of new shares of ou	r company which r	may be issued purs	uant to

Submi	tted by:TAI Bik Yin
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.