

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/05/2017		
To : Hong Kong Exchanges ar	nd Clearing Limited		
	China Aircraft Leasing Gro	up Holdings	Limited
Date Submitted 2	. Julie 2017		
I. Movements in Authorised Sh	hare Capital		
1. Ordinary Shares			
(1) Stock code : <u>1848</u>	Description : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month <u>10,000,000,000</u>	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)	<u> </u>		<u>-</u>
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding	month		
Increase/(decrease)			
Balance at close of the month			

Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	674,672,640	N/A	N/A	N/A		
Increase/ (decrease) during the month	2,550,720	N/A	N/A	N/A		
Balance at close of the month	677,223,360	N/A	N/A	<u>N/A</u>		

## III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes o	f the Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
approval date		Movement dur	ing the month		pursuant thereto	thereto as at close of
(dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share Option Scheme adopted on 23/06/2014						
Ordinary shares	-	2,363,120			2,363,120	38,020
(Note 1)						(Remark (1))
2. Post-IPO Share Option Scheme adopted on 23/06/2014 Date of grant: 02/09/2014 Exercise price: HK\$6.38						
Ordinary shares	-	187,600	-	-	187,600	1,122,000
(Note 1)						(Remark (1))
3. Post-IPO Share Option Scheme adopted on 23/06/2014 Date of grant: 22/07/2016 Exercise price: HK\$8.8						
Ordinary shares	-	-	-	-	-	25,875,000
(Note 1)						(Remark (1))
			Total A. (Ordi	nary shares)	2,550,720	
			(Prefer	ence shares)	N/A	
			•	(Other class)	N/A	
Total funds raised dur	ng the month	from evercise o		. ,	Share Option)	
options (State currenc	_	i ii oiii exercise u		•	IPO Share Option)	

Warrants to Issue Shares of the	e Issuer which a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	( , ,	/	•			
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A			•			
						_
Stock and (if listed)						
Class of shares			•			
issuable (Note 1)			:			
Subscription price EGM approval date			•			
(if applicable)						
	( / /	)	•			
4. N/A						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total E	(Ordina	ry shares)	N/A	
		TOTAL E		ce shares)	N/A	_
				ther class)	N/A	_
			`	· <del></del>		_

Convertibles (i.e. Convertible	le into Shares of t	the Issuer which	n are to be List	ied)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds under	<u>er</u>					
Specific Mandate						
	 HK\$	310,320,000	NIL	155,160,000	NIL	13,755,319
Stock code (if listed)	N/A	0:0,0=0,000		(Remark (2))		
Class of shares	Ordinary Share	 es				
issuable (Note 1)	Initially at HK\$11					
Subscription price	per share	.20				
EGM approval date						
(if applicable) (dd/mm/yyyy))	/10/0E/201E)					
(dd/mm/yyyy)) 2. N/A	(19/05/2015)	<del></del>				
Z. N/A						
	<del>_</del>					
Stock code (if listed) _						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
O. 14/70	<del></del>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		<del></del>				
EGM approval date		<del></del>				
(if applicable)	/ / / \					
(dd/mm/yyyy) 4. N/A	( / / )	<del></del>				
4. IV/A						
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy)	( / / )	— т	otal C. (Ordina	ary charac)	NIL	
		11		nce shares)	N/A	_
				Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Option	is (other than under Share Option Schemes)		
if app	particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 1	N/A		
_			
_	( / / )		
_	shares (Note 1)		
_	Shares (Note 1)		-
2. <u>1</u>	N/A		
_			
_			
_	shares (Note 1)		
_	Shares (Note 1)		
3. <u>1</u>	N/A		
	( / / )		
	shares (Note 1)		
	,		
-	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	
_	(Other class)	N/A	
	(Other class)	1 1/ / 1	
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Ot	her Movements	in Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
			issuable (Note 1)				
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At State price: currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		,	EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares				
		At State	issuable (Note 1) Issue and allotment	( / /	)		
3.	Placing	price : currency	date: (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(33,,,,,,,,,,,,,,,,,,,,,,,,,,,			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			V "JJJJ/			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At State price : currency——	Issue and allotment date: (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		
						N/A	<u>N/A</u>
6.	Repurchase of shares		Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		/ )		N/A
			Class of shares				
7.	Redemption of shares		redeemed (Note 1)  Redemption date: (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )	N/A	N/A
							. 1/1

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	S _				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		( ),,,,,				N/A	N/A
		Class of shares issuable (Note 1)					
10	. Other At State (Please specify) price : currency	Issue and allotment date: (dd/mm/yyyy)	t (	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
		Total E. (C	Ordii	nary sł	nares	s) N/A	
		(Pre	efere	ence sh	nares	N/A	
			(	Other	class	S) N/A	<u> </u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	2,550,720
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in $\overline{Is}$ Capital").)	ssued Share

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(1) The figure disclosed in "Share Options" of Section III "Details of Movements in Issued Share Capital" represents the number of new shares of our company which may be issued pursuant to the exercise of all outstanding share options under the Share Option Schemes as at close of the month.

(2) On 15 May 2017, the Company announced that the repurchase of Convertible Bonds in taggregate principle amount of HK\$155,160,000 took place on the same day. For details, plea refer to the Company's announcements dated 8 May 2017 and 15 May 2017.			
Submi	itted by:	TAI Bik Yin	-
Title:	(Director, Secr	Company Secretary etary or other duly authorised officer)	-

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.