

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

| (dd/mm/yyyy) : | | 31/12/2017 | | |
|-------------------------------|---------------------|--------------------------------|----------------------------------|---|
| To : Hong Kong Exchanges | and Clea | ring Limited | | |
| Name of Issuer Date Submitted | China Ai 2 Janua | ircraft Leasing Gro ry 2018 | up Holdings | Limited |
| I. Movements in Authorised | Share Ca | apital | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>1848</u> | _Descrip | otion: Ordinary | Shares | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | g month | 10,000,000,000 | HK\$0.10 | HK\$1,000,000,000 |
| Increase/(decrease) | - | <u>-</u> | | - |
| Balance at close of the mon | th . | 10,000,000,000 | HK\$0.10 | HK\$1,000,000,000 |
| (2) Stock code : N/A | Descrip | otion : | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | g month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the mon | th | | | |

| Stock code : N/A Descript | ion : | | |
|---|--------------------------------|----------------------------------|-----------------|
| | No. of preference shares | Par value (State currency) | capital |
| Balance at close of preceding month _ | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descript | ion : | | |
| | No. of other classes of shares | Par value (State currency) | capital |
| Balance at close of preceding month _ | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month _ | | | |
| Total authorised share capital at the en currency): | nd of the month | • | \$1,000,000,000 |

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other |
|--|--------------|-------------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 678,179,360 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A |
| Balance at close of the month | 678,179,360 | N/A | N/A | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

| Share Options (und | er Share Opti | on Schemes of | of the Issuer) | | | |
|---|---------------|-----------------|----------------|---------------|-------------------|------------------------|
| Particulars of share | | | | | No. of new shares | No. of new shares of |
| option scheme | | | | | of issuer issued | issuer which may be |
| including EGM | | | | | during the month | issued pursuant |
| approval date | | Movement du | ring the month | | pursuant thereto | thereto as at close of |
| (dd/mm/yyyy) and | | | | | | the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Pre-IPO | | | | | | |
| Share Option | | | | | | |
| Scheme adopted on 23/06/2014 | | | | | | |
| Ordinary shares | - | - | - | - | - | 4,020 |
| (Note 1) | _ | | | | | (Remark (1)) |
| 2. Post-IPO Share Option Scheme adopted on 23/06/2014 Date of grant: 22/07/2016 Exercise price: | | | | | | |
| HK\$8.8 | | | | | | 25 075 000 |
| Ordinary shares | | | | | | 25,875,000 |
| (Note 1) | | | | | | (Remark (1)) |
| 3. | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (| | | Total A. (Ord | inary shares) | NIL | |
| | | | • | rence shares) | N/A | |
| | | | | | | |
| - | | | | (Other class) | N/A | |
| Total funds raised dur | _ | trom exercise o | | | | |
| options (State current | cy) | | NIL | | | _ |

| Warrants to Issue Shares of the | e Issuer which | are to be Listed | | | | |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | • | | | |
| (if applicable) (dd/mm/yyyy) 2. N/A | (/ / |) | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | • | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ / |) | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | • | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ / |) | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | | | _ |
| Stock code (if listed) | | | | | | |
| Class of shares | | | • | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | • | | | |
| (if applicable) (dd/mm/yyyy) | (/ / | 1 | | | | |
| (GG/IIIII/yyyy) | (/ / | / | | | | |
| | | Total E | | ary shares) | N/A | _ |
| | | | | ce shares) other class) | N/A N/A | _ |
| | | | <i>(</i>) | , ii i ii | 1 W/ /^\ | _ |

| Convertibles (i.e. Convertible | e into Shares of t | he Issuer whic | h are to be List | ted) | | |
|--|---|---|----------------------------------|------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| Convertible Bonds unde | <u>er </u> | | | | | |
| Specific Mandate | <u> </u> | | | | | |
| | HK\$ | 155 160 000 | NIL | 155 160 000 | NIL | 12 755 210 |
| Stock code (if listed) | <u>ПКФ</u> N/A | 155,160,000 | INIL | 155,160,000 | INIL | 13,755,319 |
| Class of shares | | | | | | |
| issuable (Note 1) | Ordinary Share | | | | | |
| Cuboarintian price | Initially at HK\$11 | .28 | | | | |
| Subscription price _ EGM approval date (if applicable) (dd/mm/yyyy)) | per share (19/05/2015) | | | | | |
| 2. N/A | (13/03/2013) | | | | | |
| 211471 | | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price _ | | <u> </u> | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ / _) | | | | | |
| Stock code (if listed) | _ _ | | | - | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | | |
| 4. IVA | | | | | | |
| Stock code (if listed) | . | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | Fotol C (Ordin | ory charge) | NIL | |
| | | ! | Total C. (Ordina Preferer) | nce shares) | N/A | _ |
| | | | | Other class) | N/A | - - |
| İ | | | | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | _ | |
| | - | |
| (/ /) | - | |
| shares (Note 1) | | |
| 0. N/A | | |
| 2. <u>N/A</u> | 4 | |
| | - | |
| (/ /) | | |
| shares (Note 1) | | |
| 3. N/A | | |
| 5. <u>INA</u> | + | |
| | | |
| (/ /) | | |
| shares (Note 1) | | · - |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | | - |
| (Other class) | | - |
| , | | - |

| Ot | her Movements i | in Issued Share Capital | | | | | |
|----|-----------------|---------------------------|---|-------|---|---|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares | | | | |
| | | | issuable (Note 1) | | | | |
| 1. | Rights issue | At State price : currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At State price : currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At State price : currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |

| | Type of Issue | | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|---------------|--------------------|--|---|---|---|---|---|---|
| | | | | Class of shares issuable (Note 1) | _ | | | | | |
| 5. | Scrip dividend | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| | | | | | | | | | 14// | 19/73 |
| 6. | Repurchase of shares | | | Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | • | | / |) | N/A | N/A |
| | | | | Class of shares redeemed (Note 1) | | | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| 8. | Consideration | At price : | State currency ——— | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| | | | | | | | | | | |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|---------------------|--------|---|---|
| | Class of shares | | | | |
| | issuable (Note 1) | | | | |
| 9. Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | EGM approval date: | (/ / |) | | |
| | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | |
| | Class of shares issuable (Note 1) | | | | |
| 10. Other At State (Please specify) price : currency | Issue and allotment date: (dd/mm/yyyy) | (/ / | | | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | Total E. (O | rdinary sł | nares | s) N/A | |
| | | erence st (Other | nares | s) N/A | - - |
| | | | | | |
| Total increase / (decrease) in ordinary share | es during the month (i.e. | Total of A | to E | E): (1) | NIL |
| | | | | (2) | N/A |
| Total increase / (decrease) in preference sha | ares during the month (i | .e. Total o | of A t | o E): | N/A |
| Total increase / (decrease) in other classes E): | of shares during the mo | nth (i.e. T | otal | of A to | N/A |
| (These figures should be the same as the re Capital").) | elevant figures under II a | above ("N | lovei | ments in Issued S | Share |

| кет | iarks (if any): |
|-----|--|
| ´ C | The figure disclosed in "Share Options" of Section III "Details of Movements in Issued Share Capital" represents the number of new shares of our company which may be issued pursuant to the exercise of all outstanding share options under the Share Option Schemes as at close of the month |

| Suhmi | tted by: TAI Bik Yin |
|---------|--|
| Subiiii | ned by |
| Title: | Company Secretary |
| | (Director, Secretary or other duly authorised officer) |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.