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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**U.S.\$300,000,000 4.90 per cent. Guaranteed Bonds due 2021 (the “Bonds”)
(Stock code: 4300)**

**CALC Bond 2 Limited
(the “Issuer”)**

(incorporated in the British Virgin Islands with limited liability)

Unconditionally and irrevocably guaranteed by

CALC

CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED

中國飛機租賃集團控股有限公司

(the “Guarantor”)

(incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 1848)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

**China Everbright Bank
Hong Kong Branch**

DBS Bank Ltd.

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds to be issued by the Issuer and guaranteed by the Guarantor by way of debt issues to professional investors only as described in the Offering Circular dated 15 August 2016. The listing of the Bonds is expected to become effective on 23 August 2016.

**CALC Bond 2 Limited
LIU Wanting
Sole Director**

Hong Kong, 22 August 2016

As at the date of this announcement, the Sole Director of the Issuer is Ms. LIU Wanting.

As at the date of this announcement, (i) the Executive Directors of the Guarantor are Mr. CHEN Shuang and Ms. LIU Wanting; (ii) the Non-executive Directors are Mr. TANG Chi Chun, Mr. GUO Zibin and Ms. CHEN Chia-Ling; and (iii) the Independent Non-executive Directors are Mr. FAN Yan Hok, Philip, Mr. NIEN Van Jin, Robert, Mr. CHEOK Albert Saychuan and Mr. CHOW Kwong Fai, Edward, JP.