# **日KEX**香港交易所

# Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/10/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Aircraft Leasing Group Holdings Limited
Date Submitted	2 November 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1848</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :N/	<u>A</u> Descri	ption :		
		No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of pred	ceding month	I		
Increase/(decrease)			-	
Balance at close of the	month			

# 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	precedin	g month			
Increase/(decrease	9)	_			
Balance at close of	the mont	th _			

Total authorised share capital at the end of the month (State currency):

HK\$1,000,000,000

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1) (2)		shares	classes of shares		
Balance at close of preceding month	677,269,380	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	677,269,380	N/A	N/A	N/A		

# III. Details of Movements in Issued Share Capital

Share Options (un	der Share Opt	ion Schemes o	of the Issuer)			
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant
approval date		Movement du	ring the month		pursuant thereto	thereto as at close of
(dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Post-IPO						
Share Option						
Scheme adopted						
on 23/06/2014						
Date of grant:						
22/07/2016 Exercise price:						
HK\$8.8						
Ordinary shares	-	-	-	-	-	25,474,000
(Note 1)						(Remark (1))
						(nemark (1))
2						
2.						
shares						
(Note 1)						
2						
3.						
shares						
(Note 1)						
			Total A. (Ord	dinary shares)	NIL	
				rence shares)	N/A	
			·	(Other class)	N/A	
Total funds raised du	ring the month	from exercise o	of	, ,	,	
options (State currer			NIL			
	.~,,		<u>···-</u>			_

Warrants to Issue Shares of the	e Issuer which	are to be	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clos prece mor	se of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(       /       )         Stock code (if listed)							<u> </u>
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A		)					
( / / )							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
4. N/A							
	<u> </u>						
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)	, , , ,	`					
(dd/mm/yyyy)	( / /	)					
			Total B.		ary shares)	N/A	-
					ce shares)	N/A	-
				(O	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
<u>2. N/A</u>						
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>4. N/A</u>	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
	( / / )		Total C. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	-
			(O	ther class)	N/A	-

Any Optio	other Agreements or Arrangements to Issue Shares of the Issue ons (other than under Share Option Schemes)	er which are to be Liste	ed, including
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:		the month
1.	N/A		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	Ν/Α		
	( / / )		
	shares (Note 1)		
.		N1/A	
	Total D. (Ordinary shares)	N/A	
·	(Preference shares) (Other class)	N/A N/A	
		IN/ <i>F</i> A	

Type of Issue       month         1. Rights issue       At       State       issuable (Note 1)         1. Rights issue       At       State       issuable (Note 1)         1. Rights issue       At       State       issuable (Note 1)         1. Rights issue       At       State       issue and allotment       ( / / )         2. Open offer       At       State       Class of shares	Oth	ner Movements	in Issued	Share Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : currency       Issue and allotment (///)         1. Rights issue       At price : currency       Issue and allotment (///)         EGM approval date: (dd/mm/yyyy)		Type of Issue									montin
1. Rights Issue       price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         2. Open offer       At         State       Issue and allotment         price :       currency         Issue and allotment       ( / / )         (dd/mm/yyyy)       EGM approval date:         ( / / )       N/A         N/A       N/A         N/A											
2. Open offer       At       State       Class of shares	1.	Rights issue				(	/	/	)		
2. Open offer       At       State					EGM approval date: (dd/mm/yyyy)	(	/	/	)		
2. Open offer       At State price : currency       Issue and allotment date : (/ / / ) date : (dd/mm/yyyy)         2. Open offer       At Currency       Issue and allotment date : (/ / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         3. Placing       At State price : currency       Issue and allotment date : (dd/mm/yyyy)       N/A         3. Placing       At price : currency       Issue and allotment date : (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       N/A       N/A       N/A         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)       ( /  ) date : (dd/mm/yyyy)       Issue and allotment date : (dd/mm/yyyy)         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)       ( /  ) date : (dd/mm/yyyy)										<u> </u>	<u> </u>
2. Open offer       At price : State currency       Issue and allotment (///)       (///)         Belacing       At State price : Currency       Class of shares issuable (Note 1)       N/A       N/A         3. Placing       At State price : currency       Issue and allotment (///)       (///)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment (///)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment (///)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment (///)       Issue and allotment (///)											
2. Open olief       price : currency       date : (d/mm/yyyy)         date : (d/mm/yyyy)       EGM approval date: ( / / ) (d/mm/yyyy)         Bonus issue       At       State         Class       of       shares         Shares			A 4	Chata	. ,	(	,	/	)		
Image: State (dd/mm/yyyy)       N/A       N/A         3. Placing       At       State price : currency       Issue and allotment (//) (//) (dd/mm/yyyy)         Benus issue       Class       of       shares	2.	Open offer				(	'	/	)		
N/A       N/A         N/A       Issue and allotment (// / )         Issue and allotment (d/mm/yyyy)       (/ / )         EGM approval date:       (/ / )         Issu					EGM approval date:	(	/	/	)		
3. Placing       At State price : currency       Issue and allotment date : (d/mm/yyyy)       ( / / ) date : (d/mm/yyyy)         3. Placing       At price : currency       Issue and allotment date : (d/mm/yyyy)       ( / / ) date : (d/mm/yyyy)         Bonus issue       Class of shares issuable (Note 1)       N/A       N/A         4. Bonus issue       Issue and allotment date : (d/mm/yyyy)       ( / / ) date : (d/mm/yyyy)         EGM approval date:       ( / / ) date : (d/mm/yyyy)         EGM approval date:       ( / / ) (d/mm/yyyy)					(ddiffinityyyy)					N/A	<u>     N/A</u>
3. Placing       price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         V/A       N/A         V/A       N/A         V/A       N/A         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:         Konus issue       Issue and allotment         ( / / )       EGM approval date:         ( / / )       EGM approval date:         ( / / )       EGM approval date:											
(dd/mm/yyyy)     N/A     N/A       N/A     N/A       V/A     N/A       N/A     N/A       V/A     N/A       V/A     N/A       Issue and allotment     ( / / )       date : (dd/mm/yyyy)     Issue and allotment       EGM approval date:     ( / / )       (dd/mm/yyyy)     Issue	3.	Placing				(	/	/	)		
N/A     N/A       N/A     N/A       N/A     N/A       Class of shares					EGM approval date:	(	/	/	)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: ( / / ) (dd/mm/yyyy)					(dd/mm/yyyy)					N/A	<u>N/A</u>
4. Bonus issue Bonus issue EGM approval date: (//) (dd/mm/yyyy)											
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	(	/	/	)		
(dd/1111/yyyy) N/AN/A					EGM approval date:	(	/	/	)		
					(аалттуууу)					N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									N/A	<u>     N/A                               </u>
				Class of shares repurchased <i>(Note</i> 1)						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)			/	)	N/A	N/A
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
									<u> </u>	<u> </u>
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	N/A
10.	Other At State (Please specify) price : currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	 ( / /  ) ( / /  )	N/A	N/A
			rdinary share erence share (Other clas	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Remarks (if any):

(1) The figure disclosed in "Share Options" of Section III "Details of Movements in Issued Share Capital" represents the number of new shares of our company which may be issued pursuant to the exercise of all outstanding share options under the Share Option Scheme as at close of the month.

Submitted by: \_\_\_\_\_ TAI Bik Yin

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.