# **日KEX**香港交易所

# Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/11/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Aircraft Leasing Group Holdings Limited
Date Submitted	4 December 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1848</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	<u>HK\$0.10</u>	HK\$1,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares		capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :N	I/A Descri	ption :		
		No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of pre	eceding month	1		
Increase/(decrease)			-	
Balance at close of the	e month			

# 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	precedin	g month			
Increase/(decrease	9)	_			
Balance at close of	the mont	th _			

Total authorised share capital at the end of the month (State currency):

HK\$1,000,000,000

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	677,269,380	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	677,269,380	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (une	der Share Opti	ion Schemes	of the Issuer)			
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant
approval date		Movement du	ring the month		pursuant thereto	thereto as at close of
(dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Post-IPO						
Share Option						
Scheme adopted						
on 23/06/2014						
Date of grant:						
22/07/2016						
Exercise price: HK\$8.8						
Ordinary shares						25 474 000
	-	-			-	25,474,000
(Note 1)						(Remark (1))
2.						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
(10000 1)			Total A. (Ord	linary charoc)	NIL	
			-	•		
			(Prefei	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised du	ring the month	from exercise c	of			
options (State currer			NIL			
	- 17					_

Warrants to Issue Shares of the	e Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece moi	se of eding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date							
(if applicable)	( ) )	)					
(dd/mm/yyyy) 2. N/A	( / /	)					
<u>2. N/A</u>							
( / / ) Stock code (if listed)							
Class of shares							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
3. N/A							
							<u> </u>
Stock code (if listed) Class of shares							
issuable (Note 1)							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
4. N/A		/					
( / / )							
Stock code (if listed) Class of shares							
incurable (Nate 1)							
Subscription price							
EGM approval date							
(if applicable)	( ) )	``					
(dd/mm/yyyy)	( / /	)					
			Total B.	(Ordina	ary shares)	N/A	
					ce shares)	N/A	_
				(O	ther class)	N/A	-
1							

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	( / / )					
2.10/1						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(//)					
3. N/A						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
<u>4. N/A</u>						
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	,					
(dd/mm/yyyy)	( / / )		Total C. (Ordina	ary charge)	N/A	
				ce shares)		-
				ther class)		_

Full particulars including EGM approval date (dd/mm/yyyy),    No. of new shares of issuer issued during the month pursuant thereto    No. of new shares issued issuer which may issued pursuan thereto      1.    N/A	
if applicable, and class of shares issuable:	be t
1. <u>N/A</u>	
shares (Note 1)	
2. <u>N/A</u>	
shares (Note 1)	
3. <u>N/A</u>	
shares (Note 1)	
Total D. (Ordinary shares) N/A	
(Preference shares) N/A	
(Other class) N/A	

Type of Issue    month      1. Rights issue    At    State    issuable (Note 1)      1. Rights issue    At    State    issuable (Note 1)      1. Rights issue    At    State    issue and allotment    ( / / )      2. Open offer    At    State    Class of shares	Oth	Turne of locus	in Issued	Share Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue    At price : currency    Issue and allotment (///)    (///)      Issue and allotment (///)    EGM approval date: (///)    N/A    N/A      2. Open offer    At price : currency    Class of shares issuable (Note 1)		Type of Issue									monun
1. Rights Issue    price : currency    date : (dd/mm/yyyy)      EGM approval date:    ( / / )      (dd/mm/yyyy)    N/A      2. Open offer    At      State    Issue and allotment      price :    currency      Issue and allotment    ( / / )      (dd/mm/yyyy)    EGM approval date:      2. Open offer    At      State    Issue and allotment      (dd/mm/yyyy)    EGM approval date:      (dd/mm/yyyy)    N/A      N/A    N/A      3. Placing    At      State    Issue and allotment      (dd/mm/yyyy)    EGM approval date:      (dd/mm/yyyy)    EGM approval date:      (dd/mm/yyyy)    N/A      N/A    N/A      VA    N/A      VA    N/A      N/A    N/A <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>											
2. Open offer    At    State    Class of shares	1.	Rights issue				(	/	/	)		
2. Open offer    At    State					EGM approval date: (dd/mm/yyyy)	(	/	/	)		
2. Open offer    At State price : currency    Issue and allotment date : (d/mm/yyyy)    ( / / ) date : (dd/mm/yyyy)      2. Open offer    At Currency    Issue and allotment date : (dd/mm/yyyy)    ( / / ) date : (dd/mm/yyyy)      2. Open offer    At Currency    EGM approval date: ( / / ) date : (dd/mm/yyyy)    N/A    N/A      3. Placing    At price : State price : currency    Issue and allotment date : (dd/mm/yyyy)    ( / / ) date : (dd/mm/yyyy)      3. Placing    At price : Currency    Issue and allotment date : (dd/mm/yyyy)    ( / / ) date : (dd/mm/yyyy)      4. Bonus issue    Class of shares issuable (Note 1)    N/A    N/A      4. Bonus issue    Issue and allotment date : (dd/mm/yyyy)    ( / / ) date : (dd/mm/yyyy)    Issue and allotment date : (dd/mm/yyyy)      4. Bonus issue    Issue and allotment date : (dd/mm/yyyy)    ( / / ) date : (dd/mm/yyyy)    Issue and allotment date : (dd/mm/yyyy)										N/A	<u>      N/A                              </u>
2. Open offer    At price : Currency    Issue and allotment date : (dd/mm/yyyy)    ( / / )      EGM approval date: (dd/mm/yyyy)    N/A    N/A      3. Placing    At State price : Currency    Class of shares issuable (Note 1)    N/A      3. Placing    At State price : Currency    Issue and allotment date : (dd/mm/yyyy)    N/A    N/A      4. Bonus issue    Class of shares issuable (Note 1)    Issue and allotment date : (dd/mm/yyyy)    N/A    N/A      4. Bonus issue    Class of shares issuable (Note 1)    Issue and allotment date : (dd/mm/yyyy)    Issue and allotment date : (dd/mm/yyyy)    Issue and allotment date : (dd/mm/yyyy)      EGM approval date:    Class of shares issuable (Note 1)    Issue and allotment date : (dd/mm/yyyy)    Issue and allotment date : (dd/mm/yyy)											
2. Open olier    price : currency    date : (d/mm/yyyy)      date : (d/mm/yyyy)    EGM approval date: ( / / ) (d/mm/yyyy)      Bonus issue    At    State      Class    of    shares      Shares			A 4	Chata	. ,	(	,	,	)		
Image: State (dd/mm/yyyy)    N/A    N/A      3. Placing    At    State price : currency    Issue and allotment (//) (dd/mm/yyyy)      Bonus issue    Class    of    shares	2.	Open offer				(	/	/	)		
N/A    N/A      N/A    Issue and allotment (// / )      Issue and allotment (d/mm/yyyy)    (/ / )      EGM approval date:    (/ / )      Issu					EGM approval date:	(	/	/	)		
3. Placing    At State price : currency    Issue and allotment (// / ) date : (dd/mm/yyyy)      3. Placing    At State currency    Issue and allotment (// ) date : (dd/mm/yyyy)      EGM approval date:    (// ) (dd/mm/yyyy)      N/A    N/A      V/A    N/A      V/A    N/A      Issue and allotment (// / )    Issue and allotment (// )      Issue and allotment date : (dd/mm/yyyy)    Issue and allotment (// )      Issue and allotment date : (dd/mm/yyyy)    Issue and allotment (// )      EGM approval date:    (// )      Issue and allotment (// )    Issue and allotment (// )      Issue and allotment (// )    Issue and allotment (// )      Issue and allotment (// )    Issue and allotment (// )      Issue and allotment (// )    Issue and allotment (// )      Issue and allotment (// )    Issue and allotment (// )      Issue and allotment (// )    Issue and allotment (// )      Issue and allotment (// )    Issue and allotment (// )      Issue and allotment (// )    Issue and allotment (// )      Issue and allotment (// )    Issue and allotment (// )      Issue and allotment (// )    Issue and allotment (// )      Issue and allotment (// )    Issue and a					(dd/filli/yyyy)					N/A	<u>N/A</u>
3. Placing    price : currency    date : (dd/mm/yyyy)      EGM approval date:    ( / / )      (dd/mm/yyyy)    N/A      N/A    N/A      V/A    N/A											
(dd/mm/yyyy)  N/A  N/A    N/A  N/A    N/A  N/A    N/A  N/A    Issue and allotment  ( / / )    date : (dd/mm/yyyy)  Issue and allotment    EGM approval date:  ( / / )    (dd/mm/yyyy)  Issue	3.	Placing				(	/	/	)		
N/A  N/A    N/A  N/A    N/A  N/A    Class of shares					EGM approval date:	(	/	/	)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: ( / / ) (dd/mm/yyyy)					(dd/mm/yyyy)					N/A	N/A
4. Bonus issue Bonus issue EGM approval date: (//) (dd/mm/yyyy)											
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	(	/	/	)		
<u>N/A</u> N/A					EGM approval date:	(	/	/	)		
					(33,1111, yyyy)					N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)						
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
				Class of shares repurchased <i>(Note</i> <i>1)</i>						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
				Class of shares						
7	Dedemation of			redeemed (Note 1)	(	/	1	)		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)						
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)			/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A

	Type of Issue				No. of new hares of issuer issued during the month ursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	<b>N</b> 1/A
					<u>N/A</u>	<u>      N/A                              </u>
		Class of shares issuable (Note 1)				
10.	Other At State (Please specify) price : currency	Issue and allotment date:(dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			rdinary sha erence sha (Other c	ares)	N/A N/A N/A	 

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): $(1)$	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Remarks (if any):

(1) The figure disclosed in "Share Options" of Section III "Details of Movements in Issued Share Capital" represents the number of new shares of our company which may be issued pursuant to the exercise of all outstanding share options under the Share Option Scheme as at close of the month.

Submitted by: \_\_\_\_\_ TAI Bik Yin

Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.