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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

CALC Bonds Limited (the “Issuer”)

(Incorporated in the British Virgin Islands with limited liability)

US\$3,000,000,000

Guaranteed Medium Term Note Programme (the “Programme”)

unconditionally and irrevocably guaranteed by

CALC

CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED

中國飛機租賃集團控股有限公司

(the “Guarantor”)

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 1848)

Joint Arrangers and Dealers

BNP PARIBAS	China Everbright Bank Hong Kong Branch	Citigroup	Crédit Agricole CIB	DBS Bank Ltd.	Goldman Sachs (Asia) L.L.C.	Shenwan Hongyuan HK
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Dealers

BOCOM International	CEB International	China International Capital Corporation	Credit Suisse	UBS
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Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme within a period of 12 months from 8 April 2019 whereby notes may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated 8 April 2019. The listing of the Programme is expected to become effective on 9 April 2019.

CALC Bonds Limited
LIU Wanting
Sole Director

Hong Kong, 8 April 2019

As at the date of this announcement, the Sole Director of the Issuer is Ms. LIU Wanting.

As at the date of this announcement, (i) the Executive Directors of the Guarantor are Mr. CHEN Shuang, JP, Mr. POON Ho Man and Ms. LIU Wanting; (ii) the Non-executive Director is Mr. TANG Chi Chun; and (iii) the Independent Non-executive Directors are Mr. FAN Yan Hok, Philip, Mr. NIEN Van Jin, Robert, Mr. CHEOK Albert Saychuan and Mr. CHOW Kwong Fai, Edward, JP.