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CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED

中國飛機租賃集團控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 1848)

CONTINUING CONNECTED TRANSACTIONS

POLL RESULT OF THE EGM HELD ON 30 JUNE 2015

The Board is pleased to announce that at the EGM, all the Resolutions as set out in the Notice were proposed and duly passed by the shareholders of the Company as ordinary resolutions by way of poll at the EGM held on 30 June 2015.

The board (the “**Board**”) of directors (the “**Directors**”) of China Aircraft Leasing Group Holdings Limited (the “**Company**”) is pleased to announce that at the extraordinary general meeting of the Company held on 30 June 2015 (the “**EGM**”), all the resolutions (the “**Resolutions**”) as set out in the notice of EGM dated 15 June 2015 (the “**Notice**”) were proposed and duly passed by the shareholders of the Company as ordinary resolutions by way of poll. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as defined in the Notice.

Tricor Investor Services Limited, the Company’s branch share registrar in Hong Kong, was appointed as scrutineer at the EGM for the purpose of vote-taking.

The poll results in respect of the Resolutions were as follows:

ORDINARY RESOLUTIONS <i>(Note)</i>		No. of votes		Total number of shares voted
		For	Against	
1.	To approve, confirm and ratify the Loan Services Framework Agreement in relation to loan services and guarantees, and the proposed annual monetary caps for the transactions contemplated thereunder and to authorize any one director of the Company to do all such things and acts as he/she may in his/her discretion consider necessary, expedient or desirable for the purpose of or in connection with the implementation of the Loan Services Framework Agreement and the transactions thereunder.	232,488,636 (91.72%)	20,986,002 (8.28%)	253,474,638
2.	To approve, confirm and ratify the Assignment of Finance Lease Receivables Framework Agreement and the proposed annual monetary caps for the transactions contemplated thereunder and to authorize any one director of the Company to do all such things and acts as he/she may in his/her discretion consider necessary, expedient or desirable for the purpose of or in connection with the implementation of the Assignment of Finance Lease Receivables Framework Agreement and the transactions thereunder.	232,488,638 (91.72%)	20,986,000 (8.28%)	253,474,638

Note: The full text of the Resolutions was set out in the Notice.

As at the date of the EGM, there were a total of 605,841,960 Shares in issue.

In respect of Resolutions no.1 and 2 , there were a total number of 389,982,481 Shares entitling the Independent Shareholders thereof to attend and vote on such resolutions. There were no Shares entitling the holders thereof to attend and abstain from voting in favour of such resolutions at the EGM as set out in Rule 13.40 of the Listing Rules. China Everbright Limited and its close associates, which together held a total number of 215,859,479 Shares (representing approximately 35.63% of the issued share capital of the Company) as at the date of the EGM were required to abstain from voting on such resolutions and had done so at the EGM.

As more than 50% of the votes were cast in favour of Resolutions no. 1 and 2 respectively, each of the Resolutions was duly passed as an ordinary resolution by way of a poll at the EGM.

By order of the Board
China Aircraft Leasing Group Holdings Limited
CHEN SHUANG
*Executive Director, Chairman and
Chief Executive Officer*

Hong Kong, 30 June 2015

As at the date of this announcement, (i) the executive Directors are Mr. CHEN Shuang and Ms. LIU Wanting; (ii) the non-executive Directors are Mr. TANG Chi Chun and Mr. GUO Zibin; and (iii) the independent non-executive Directors are Mr. FAN Yan Hok, Philip, Mr. NG Ming Wah, Charles, Mr. NIEN Van Jin, Robert and Mr. CHEOK Albert Saychuan.