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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**U.S.\$300,000,000 5.90 per cent. Guaranteed Bonds due 2019 (the “Bonds”)  
(Stock code: 5642)**

**CALC Bond 1 Limited  
(the “Issuer”)**

*(incorporated in the British Virgin Islands with limited liability)*

**Unconditionally and irrevocably guaranteed by**

***CALC***

**CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED**

**中國飛機租賃集團控股有限公司**

**(the “Guarantor”)**

*(incorporated under the laws of the Cayman Islands with limited liability)*

**(Stock code: 1848)**

**Joint Global Coordinators and Joint Bookrunners**

**China Everbright Bank  
Hong Kong Branch**

**DBS Bank Ltd.**

**Joint Lead Managers**

**China Everbright Bank  
Hong Kong Branch**

**DBS Bank Ltd.**

**BOCOM  
International**

**CEB International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds to be issued by the Issuer and guaranteed by the Guarantor by way of debt issues to professional investors only as described in the Offering Circular dated 28 April 2016. The listing of the Bonds is expected to become effective on 9 May 2016.

**CALC Bond 1 Limited**  
**LIU Wanting**  
*Sole Director*

Hong Kong, 6 May 2016

*As at the date of this announcement, the Sole Director of the Issuer is Ms. LIU Wanting.*

*As at the date of this announcement, (i) the Executive Directors of the Guarantor are Mr. CHEN Shuang and Ms. LIU Wanting; (ii) the Non-executive Directors are Mr. TANG Chi Chun, Mr. GUO Zibin and Ms. CHEN Chia-Ling; and (iii) the Independent Non-executive Directors are Mr. FAN Yan Hok, Philip, Mr. NG Ming Wah, Charles, Mr. NIEN Van Jin, Robert and Mr. CHEOK Albert Saychuan.*