

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Aircraft Leasing Group Holdings Limited
Date Submitted	6 November 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1848</u> Descrip	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$ 0.10	HK\$1,000,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	HK\$ 0.10	HK\$1,000,000,000
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedir	ng month			
Increase/(decreas	se)				
Balance at close	of the mon	th			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency):HK\$1,000,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	585,781,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	585,781,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	
option scheme					issuer issued during	
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			C			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
(23/06/2014)						
Ordinary shares	-	-	-	-	-	42,030,000
(Note 1)						
(,						
2. Post-IPO						
Share Option						
Scheme						
(23 /06/2014)						
				100.000		26 000 000
Ordinary shares				100,000	-	26,890,000
(Note 1)						(Please refer to Remarks)
<u>3. N/A</u>						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	nary shares)	-	
			(Prefere	nce shares)	N/A	
			. ((Other class)	N/A	
Total funds raised due	ring the month	n from exercise o	-	,		
options (State current			-	-		
· `	•					

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	month pursuant thereto	pursuant thereto as at close of the month
<u>1. IV/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
2. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A					
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total		nary shares)	N/A	
			ence shares) Other class)	N/A N/A	

Convertibles (i.e. Commetil 1	nto Change of the T	aquar which are to		For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy))	(/ /)						
2. N/A							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	(/ /)						
3. N/A							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)						
4. N/A							
Stock code (if listed)							
issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N/A		
				ence shares)	N/A	-	
				Other class)	N/A	-	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>	-	
	-	
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otl		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
-	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
3.	Placing	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	N/A
			Class of shares issuable				
			(Note 1)	<i>(</i>	`		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						1.111	11/21

S. Serip dividend At price : State currency Issue and allotment (///) Jasse and allotment (///) (///) (///) G. Serip dividend At price : State currency Issue and allotment (///) G. Repurchase of shares Class of shares		Type of Issue	F	For Ma	in Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : State currency Issue and altoment (///) (///) EGM approval date: (///) N/A N/A G. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A G. Repurchase of shares Cancellation date : (///) N/A N/A M/A N/A N/A N/A M/A N/A N/A N/A Redemption of shares Class of shares (///) Redemption of shares Class of shares N/A N/A N/A N/A N/A Redemption of shares Class of shares							
5. Serip dividend At price : currency Idate : (d/mm/yyyy) Gate : (d/mm/yyyy) Idate : (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares — repurchased (Note 1) N/A 6. Repurchase of shares Cancellation date : (//) N/A (d/mm/yyyy) EGM approval date: (//) N/A 7. Redemption of shares Class of shares — redeemed (Note 1) 7. Redemption of shares Class of shares — redeemed (Note 1) 7. Redemption of shares Class of shares — (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (//) Bergy = BGM approval date: (//) Hold ate : (d/mm/yyyy) EGM approval date: (//) Hold ate : (d/mm/yyyy)							
EGM approval date: $(/ /)$ N/A N/A $N/AN/A$ N/A $N/AN/A$ N/A $N/AN/A$ N/A $N/AN/A$ $N/AN/A$ $N/AN/A$ $N/AN/A$ N/A N/A $N/AN/A$ N/A N	5.	Scrip dividend		(/ .	/)		
6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A N/A N/A State Class of shares issuable (Note 1) Issue and allotment State : (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) <			EGM approval date:	(/)	/)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : Mathematical State (///) Issue and allotment (///) 8. Consideration issue At price : Mathematical State (///) Issue and allotment (///) 8. Consideration issue At price : Mathematical State (///) Issue and allotment (///) 8. Consideration issue At price : Mathematical State (///) Issue and allotment (///) 8. Consideration issue At price : State (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///						<u>N/A</u>	<u>N/A</u>
shares $(dd/nm/yyy)$ EGM approval date: $(///)$ (dd/nm/yyyy) EGM approval date: $(///)$ N/A N/A N/A N/A N/A N/A N/A N/A N/A							
Image: State currency Image: State currency N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Redemption of shares Class of shares	6.			(/)	/)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment $(//)$ Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(//)$ Issue and allotment $(//)$ (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	(/)	/)		
redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : (///) (dd/mm/yyy) EGM approval date: (///) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///)						<u>N/A</u>	<u>N/A</u>
shares I (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A N/A State Class of shares issuable (Note 1) State currency Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) EGM approval date: (//)							
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $\binom{///}{\text{loce } 1}$ EGM approval date: $\binom{///}{\text{loce } 1}$	7.			(/)	/)		
8. Consideration issue At price : State currency Class of shares issuable Issue and allotment (///) date : (dd/mm/yyyy) (//) date : (//) (d/mm/yyyy)				(/)	/)		
8. Consideration issue At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy)						<u>N/A</u>	<u>N/A</u>
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		(/)	/)		
<u>N/A</u> <u>N/A</u>			EGM approval date: (dd/mm/yyyy)	(/)	/)		
						N/A	N/A

]	For Main Boa	rd and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)	<u>N/A</u>	<u>N/A</u>
10.	Other (Please specify)	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(//)		
				(/ /) Ordinary share		<u>N/A</u>
			(11	(Other clas		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

The figure disclosed in Item 2 of "Share Options" of Section III "Details of Movements in Issued Share

Capital" represents the number of new shares of our company which may be issued pursuant to the exercise of all outstanding share options under the Post-IPO Share Option Scheme as at close of the month.

Submitted by: Leung Ming Yiu

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.