

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/06/2016		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer		ircraft Leasing Gro	up Holdings	Limited
Date Submitted	4 July 2	016		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>1848</u>	Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)				<u>-</u>
Balance at close of the mon	th	10,000,000,000	HK\$0.10	HK\$1,000,000,000
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares						
Stock code : N/A Descript	ion :					
	No. of preference shares	Par value (State currency)	capital			
Balance at close of preceding month_						
Increase/(decrease)		_				
Balance at close of the month						
3. Other Classes of Shares						
Stock code : N/A Descript	ion :					
	No. of other classes of shares	(State	capital			
Balance at close of preceding month_						
Increase/(decrease)		_				
Balance at close of the month _		_				
Total authorised share capital at the encurrency):	Total authorised share capital at the end of the month (State currency): HK\$1,000,000,000					

currency):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	617,761,900	N/A	N/A	N/A
Increase/ (decrease) during the month	5,021,940	N/A	N/A	N/A
Balance at close of the month	622,783,840	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Snare Options (unde	er Share Op	tion Schemes of	the issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	ı	Movement durin	g the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares	0		0 " '			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
(23/06/2014)						
Ordinary shares	_	5,021,940	_	_	5,021,940	6,606,140
(Note 1)	-	0,021,010	-		0,021,010	(Please refer to Remarks)
(14010-1)						(1 lease relet to the marks)
2. Post-IPO						
Share Option						
Scheme						
(23/06/2014)						
Ordinary shares			-			23,902,800
(Note 1)						(Please refer to Remarks)
3. N/A						
shares						
(Note 1)		Tatal	Λ (Ouding a ::	\	E 001 040	
		iotai	A. (Ordinar	•	5,021,940	
			(Preference	,	N/A	
			(Oth	ner class)	N/A	
Total funds raised de		nth from exercis				
of options (State cur	rency)		<u>US\$888,8</u>	83.38		_

Warrants to Issue Shares of the	e Issuer which	n are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			_			
(if applicable)	, , ,					
(dd/mm/yyyy) 2. N/A	(/ /)	_			
2. IN/A						
(/ /)				·		
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
3. N/A			_			
(/ /) Stock code (if listed)						
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)	(/ /)				
4. N/A						
(/ /)				· 		_
Stock code (if listed) Class of shares						
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
		Total	B. (Ordina	ary shares)	N/A	
			(Preferen	ice shares)	N/A	_ _
			(C	ther class)	N/A	

Class and description 1. Convertibles (i.e. Convertible)	Currency of amount outstanding	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
General Mandate						
Stock code (if listed)	HK\$	504,270,000	NIL NIL	504,270,000	NIL	44,704,786
Class of shares						
issuable (Note 1)	Ordinary Share					
Cubaculatian aviac	Initially at HK\$11	.28				
Subscription price _ EGM approval date	per share					
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. Convertible Bonds unde	<u>er</u>					
Specific Mandate						
	 НК\$	387,900,000) NIL	387,900,000	NIL	34,388,297
Stock code (if listed)	N/A					
Class of shares	Ordinary Share	s				
issuable (Note 1)	Initially at HK\$11	.28				
Subscription price _	per share					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(19/05/2015)					
3. N/A	(
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price _ EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
=						
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Tatal O (O:::":	- w . olo o :: \	NIII	
			Total C. (Ordina	ary shares) nce shares)	NIL N/A	_
				Other class)	N/A	_
			(C	o. olass)	1 4/ / 1	<u></u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A		
-	(/ /)		
	shares (Note 1)		
2.	N/A		
-			
	shares (Note 1)		
3	N/A		
0.	19/73		
	shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares)	N/A N/A	
-	(Other class)	N/A N/A	
	()		

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	. , , , , , , , , , , , , , , , , , , ,			Class of shares				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
0	Onen effer	At muinn	State	Issue and allotment	(/ /)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , , , , ,			N/A	<u>N/A</u>
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Olaca				
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							N/A	N/A
1								

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 ypc or 1330c			Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

Turns of leave	sh i du p	o. of new No. of new hares of shares of issuer which issued may be uring the month pursuant thereto as at thereto close of the month
Type of Issue		
	Class of shares issuable (Note 1)	
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
		N/AN/A
	Class of shares issuable (Note 1)	
10. Other (Please specify) At price : State currency	— Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A N/A
	Total E. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A
Total increase / (decrease) in ordinary shares	during the month (i.e. Total of A to E): (1)	5,021,940
	(2)	N/A
Total increase / (decrease) in preference share	N/A	
Total increase / (decrease) in other classes of	NI/A	

E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share

Capital").)

N/A

Remarks (if any): The figure displaced in "Share Ontions" of Section III "Details of Mayaments in Jacuard Share
The figure disclosed in "Share Options" of Section III "Details of Movements in Issued Share
Capital" represents the number of new shares of our company which may be issued pursuant
to the exercise of all outstanding share options under the Share Option Schemes as at close
of the month.
Submitted by: TAI Bik Yin
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.