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**CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED**

**中國飛機租賃集團控股有限公司**

*(Incorporated under the laws of the Cayman Islands with limited liability)*

**(Stock code: 1848)**

**VOLUNTARY ANNOUNCEMENT**

**ISSUE OF 2016 1ST TRANCHE OF THE 5-YEAR MEDIUM TERM NOTES IN THE PRC**

The Board is pleased to announce that on 25 November 2016, CALC (TJ) completed the issuance of the 2016 1st tranche of the 5-year Medium Term Notes in the PRC in an amount of RMB330 million with the coupon rate of 4.19%.

This announcement is made by China Aircraft Leasing Group Holdings Limited (the “**Company**”) on a voluntary basis.

Reference is made to the announcement of the Company dated 24 November 2016 in relation to the acceptance of registration to issue the Medium Term Notes in the total registered amount of RMB630 million in tranches in two years (the “**Announcement**”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that on 25 November 2016, China Asset Leasing Company Limited (中飛租融資租賃有限公司) (“**CALC (TJ)**”) completed the issuance of the 2016 1st tranche of the 5-year Medium Term Notes in the PRC in an amount of RMB330 million with the coupon rate of 4.19%.

The proceeds raised from the issuance of the 2016 1st tranche of the Medium Term Notes were received in full on 25 November 2016. As stated in the Announcement, the main purpose of issuing the Medium Term Notes is to provide supplemental funding for deposit payments and pre-payments for the acquisition of aircraft. CALC (TJ) and the Medium Term Notes are rated AA+ by China Cheng Xin International Credit Rating Co. Ltd. (中誠信國際信用評級有限責任公司), a credit rating agency.

Pursuant to relevant PRC laws and regulations, the relevant documents regarding the 2016 1st tranche of the Medium Term Notes issuance have been published on the websites of the China Foreign Exchange Trade System ([www.chinamoney.com.cn](http://www.chinamoney.com.cn)) and the Shanghai Clearing House ([www.shclearing.com](http://www.shclearing.com)) on 28 November 2016.

By order of the Board  
**China Aircraft Leasing Group Holdings Limited**  
**CHEN SHUANG**

*Executive Director, Chairman  
and Chief Executive Officer*

Hong Kong, 8 December 2016

*As at the date of this announcement, (i) the Executive Directors are Mr. CHEN Shuang and Ms. LIU Wanting; (ii) the Non-executive Directors are Mr. TANG Chi Chun, Mr. GUO Zibin and Ms. CHEN Chia-Ling; and (iii) the Independent Non-executive Directors are Mr. FAN Yan Hok, Philip, Mr. NIEN Van Jin, Robert, Mr. CHEOK Albert Saychuan and Mr. CHOW Kwong Fai, Edward, JP.*